

(l) (a)

Statement showing Shareholding Pattern

Name of the Company : SHIVALIK BIMETAL CONTROLS LIMITED

Scrip Code, Name of the Scrip, class of security : Y, 513097, SHBCLQ, Equity Shares

Quarter Ended : 30.06.2014

| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|---|--------------------------------------|--|---|
| Held by promoter / promoters group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| | | | |
| Outstanding Convertible securities | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter / promoters group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| | | | |
| Warrants | No. of Warrants | As a % of total No. of Warrants | As a % of total no. of shares of the company, assuming full conversion of Warrants |
| Held by promoter / promoters group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| | | | |
| Total paid-up capital of the Company assuming full conversion of warrants and convertible securities | NIL | | |

Name of the Company : SHIVALIK BIMETAL CONTROLS LIMITED

Scrip Code, Name of the Scrip, class of security : Y, 513097, SHBCLQ, Equity Shares

Quarter Ended : 30.06.2014

| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------|
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 15 | 3941600 | 3930600 | 20.528 | 20.528 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.00 |
| (c) | Bodies Corporate | 6 | 7958134 | 7958134 | 41.446 | 41.446 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.00 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.00 |
| (e-i) | | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.00 |
| (e-ii) | | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.00 |
| | | | | | | | | |
| | Sub Total(A)(1) | 21 | 11899734 | 11888734 | 61.973 | 61.973 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.00 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.00 |
| c | Institutions | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.00 |
| d | Any Others(Specify) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.00 |
| d-i | | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.00 |
| d-ii | | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.00 |
| | | | | | | | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.00 |
| | | | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 21 | 11899734 | 11888734 | 61.973 | 61.973 | 0 | 0.00 |

| | | | | | | | | |
|------------|---|-------------|-----------------|-----------------|---------------|---------------|------|------|
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.000 | 0.000 | N.A. | N.A. |
| (b) | Financial Institutions / Banks | 1 | 1000 | 1000 | 0.005 | 0.005 | N.A. | N.A. |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.000 | 0.000 | N.A. | N.A. |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.000 | 0.000 | N.A. | N.A. |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.000 | 0.000 | N.A. | N.A. |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.000 | 0.000 | N.A. | N.A. |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.000 | 0.000 | N.A. | N.A. |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.000 | 0.000 | N.A. | N.A. |
| (h-i) | | | | | 0.000 | 0.000 | N.A. | N.A. |
| (h-ii) | | | | | 0.000 | 0.000 | N.A. | N.A. |
| | Sub-Total (B)(1) | 1 | 1000 | 1000 | 0.005 | 0.005 | N.A. | N.A. |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 90 | 339385 | 333384 | 1.768 | 1.768 | N.A. | N.A. |
| (b) | Individuals | | | | | | N.A. | N.A. |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 4485 | 6005739 | 5060439 | 31.278 | 31.278 | N.A. | N.A. |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 7 | 763921 | 763921 | 3.978 | 3.978 | N.A. | N.A. |
| (c) | Any Other (specify) | | | | | | | |
| (c-i) | Non-resident Indian/OCB | 31 | 102946 | 102946 | 0.536 | 0.536 | N.A. | N.A. |
| (c-ii) | Clearing Member | 26 | 88675 | 88675 | 0.462 | 0.462 | N.A. | N.A. |
| | Sub-Total (B)(2) | 4639 | 7300666 | 6349365 | 38.022 | 38.022 | N.A. | N.A. |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 4640 | 7301666 | 6350365 | 38.027 | 38.027 | N.A. | N.A. |
| | TOTAL (A)+(B) | 4661 | 19201400 | 18239099 | 100 | 100 | 0 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | 0.00 | 0.00 | N.A. | N.A. |
| 1 | Promoter and Promoter Group | | | | | | | |
| 2 | Public | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 4661 | 19201400 | 18239099 | 100 | 100 | 0 | 0.00 |

NOTES:

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

| Sr. No. | Name of the shareholder | Details of Shares held | | Shares Pledged or Otherwise Encumbered | | | Details of Warrants | | Details of Convertible Securities | | Total Shares (including underlying shares assuming full conversion of Warrants and Convertible Securities) as a % of diluted Share Capital |
|---------|---------------------------|------------------------|-------------------------------|--|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of Shares held | As a % of Grand Total (A+B+C) | Number | As a percentage | As a % of Grand Total (A+B+C) of sub-clause (I)(a) | Number of Warrants held | As a % Total number of Warrants of the same class | Number of Convertible Securities held | As a % Total number of Convertible Securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=V/III* 100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Mr. S. S. Sandhu | 288000 | 1.500 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 288000 |
| 2 | Mr. D. J. S. Sandhu | 101000 | 0.526 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 101000 |
| 3 | Mr. N. S. Ghumman | 1465000 | 7.630 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1465000 |
| 4 | Manjit Kaur | 585000 | 3.047 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 585000 |
| 5 | Shana Ghumman | 12000 | 0.062 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 12000 |
| 6 | Gurdial Kaur | 32000 | 0.167 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 32000 |
| 7 | Tejinderjeet Kaur Ghumman | 296000 | 1.542 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 296000 |
| 8 | Sarita Sandhu | 666000 | 3.468 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 666000 |
| 9 | Gurbir Sandhu | 323000 | 1.682 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 323000 |
| 10 | Angad Sandhu | 153600 | 0.800 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 153600 |
| 11 | Jaspal Singh Dhillon | 2000 | 0.010 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2000 |
| 12 | Sumati Sood | 10000 | 0.052 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 10000 |
| 13 | Subhash C. Verma | 1000 | 0.005 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1000 |
| 14 | Jit Mohinder Singh | 6000 | 0.031 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 6000 |
| 15 | Sumer Ghumman | 1000 | 0.005 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1000 |

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above} | Details of Warrants | | Details of Convertible Securities | | Total Shares (including underlying shares assuming full conversion of Warrants and Convertible Securities) as % of diluted Share Capital |
|---------|-------------------------|-----------------------|---|-------------------------|---|---------------------------------------|---|--|
| | | | | Number of Warrants held | As a % Total number of Warrants of the same class | Number of Convertible Securities held | % w.r.t. total number of Convertible Securities of the same class | |
| 1 | Lincoln P Coelho | 200000 | 1.042 | 0 | 0.00 | 0 | 0.00 | 200000 |
| | TOTAL | 200000 | 1.042 | 0 | 0.00 | 0 | 0.00 | 200000 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the Company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of Warrants | | Details of Convertible Securities | | Total Shares (including underlying shares assuming full conversion of Warrants and Convertible Securities) as % of diluted Share Capital |
|---------|---|-----------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | | | Number of Warrants held | As a % Total number of Warrants of the same class | Number of Convertible Securities held | % w.r.t. total number of Convertible Securities of the same class | |
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NIL

