



SHIVALIK BIMETAL CONTROLS LIMITED

Regd. Office: 16-18, New Electronics Complex

Chambaghat, Solan (Himachal Pradesh)

CIN : L27101HP1984PLC005862

UNAUDITED FINANCIAL RESULTS FOR QUARTER ENDED 30TH JUNE, 2015

(₹ in lacs, except EPS)

S No.	Particulars	Quarter Ended			Year Ended
		30.06.15	31.03.15	30.06.14	31.03.15
		Unaudited	Audited	Unaudited	Audited
1	Income from operations				
	a. Net Sales/Income from Operations (Net of excise duty)	2,382.37	2,394.82	2,101.07	9,413.43
	b. Other Operating Income	30.96	50.12	35.94	108.16
	Total Income from operations(Net)	2,413.33	2,444.94	2,137.01	9,521.59
2	Expenses				
	a. Cost of materials consumed	1,524.28	1,529.86	1,361.72	5,774.83
	b. Purchases of Stock- in- Trade				
	c. Changes in inventories of finished goods and work in progress	(42.95)	(45.58)	(171.66)	(198.57)
	d. Employees benefit expense	264.28	275.63	231.79	1,017.99
	e. Depreciation and amortisation expense	90.14	12.82	70.65	317.05
	f. Foreign Exchange Fluctuation Loss/(Gain)	(20.69)	(36.50)	(32.00)	(35.26)
	g. Other expenses	383.86	342.38	353.93	1,392.70
	Total expenses	2,198.92	2,078.61	1,814.43	8,268.74
3	Profit from Operations before Other Income, Finance costs and Exceptional Items (1-2)	214.41	366.33	322.58	1,252.85
4	Other Income	2.71	8.28	1.11	13.93
5	Profit from ordinary activities before Financing costs and Exceptional Items (3-4)	217.12	374.61	323.69	1,266.78
6	Finance costs	117.73	91.93	56.70	319.84
7	Profit from ordinary activities after Financing costs but before Exceptional Items (5-6)	99.39	282.68	266.99	946.94
8	Exceptional Items- (Income)/Expense	0.20	83.94	8.65	103.91
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7-8)	99.19	198.74	258.34	843.03
10	Tax expense	16.88	112.43	104.08	348.84
11	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	82.31	86.31	154.26	494.19
12	Extraordinary Items (net of tax expense)	-	-	-	-
13	Net Profit(+)/ Loss(-) for the period (11-12)	82.31	86.31	154.26	494.19
14	Share of profit/(loss) of Associates	-	-	-	-
15	Minority Interest	-	-	-	-
16	Net Profit(+)/ Loss(-) after tax , minority interest and share of profits/(loss) of Associates (13-14-15)	82.31	86.31	154.26	494.19
17	Paid-up equity share capital (Face Value of the Share ₹ 2/- Each)	384.03	384.03	384.03	384.03
18	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				5,703.61
19.i	Earnings Per Share (before extra ordinary items)				
	a) Basic	0.43	0.45	0.80	2.57
	b) Diluted	0.43	0.45	0.80	2.57
19.ii	Earnings Per Share (after extra ordinary items)				
	a) Basic	0.43	0.45	0.80	2.57
	b) Diluted	0.43	0.45	0.80	2.57
A	PARTICULARS OF SHAREHOLDING				
	1 Public Shareholding				
	- No. of shares	7,319,266	7,319,266	7,301,666	7,319,266
	- Percentage of shareholding	38.12%	38.12%	38.03%	38.12%
	2 Promoters and promoter group Shareholding				
	a) Pledged/ Encumbered				
	- Number of shares	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL
	b) Non-encumbered				
	- Number of Shares	11,882,134	11,882,134	11,899,734	11,882,134
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	61.88%	61.88%	61.97%	61.88%
	PARTICULARS				Quarter Ended 30th June 2015
B	INVESTOR COMPLAINTS				
	Pending at the beginning of the quarter				NIL
	Received during the quarter				NIL
	Disposed off during the quarter				NIL
	Remaining unresolved at the end of the quarter				NIL

NOTES:

1. The above results were reviewed by the audit committee and taken on record by the Board of Directors of the company at the meeting held on 11th August, 2015.

2. The limited review for the quarter ended 30th June ,2015 has been carried out by the Statutory Auditors of the Company.
3. Exceptional Items pertain to loss on sale of fixed assets during the period.
4. Finance costs include adjustment for exchange differences arising from foreign currency borrowings to the extent that they are regarded as an allocation to interest cost amounting to ₹39.49 lacs in the quarter ended June 30,2015 in line with AS-16 "Borrowing Costs".
5. The figure of Tax expense represents provision for Income Tax calculated as per the provisions of the Income Tax Act, 1961.
6. The Company's activities involve predominantly one business segment i.e. Process and product Engineering, which are considered to be a single primary business segment. The Company has identified India and Rest of the World as geographical segments for secondary segmental reporting. All assets other than receivables against exports and stocks lying in warehouse at Germany, are located in India. The details of reportable segments are as under:-

Segmental Information

Particulars	Quarter ended 30.06.15	Quarter ended 31.03.15	Quarter ended 30.06.14	Year Ended 31.03.15
a) India				
Segment Sales	1,333.99	1,396.04	1,213.51	5,414.25
Segment Assets	2,158.24	2,223.67	2,217.45	2,223.67
b) Rest of World				
Segment Sales	1,048.38	998.78	887.56	3,999.18
Segment Assets	978.02	893.19	744.99	893.19

7. Previous period/year figures have been regrouped/recast wherever necessary, to make it comparable.

For and on Behalf of Board of Directors

Place : New Delhi
Dated : 11.08.2015

Sd/-
(N.S. Ghuman)
Mg. Director
DIN : 00002052